

# **2025 Q1 Financial Review**

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Apr. 22, 2025

# Disclaimer

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- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

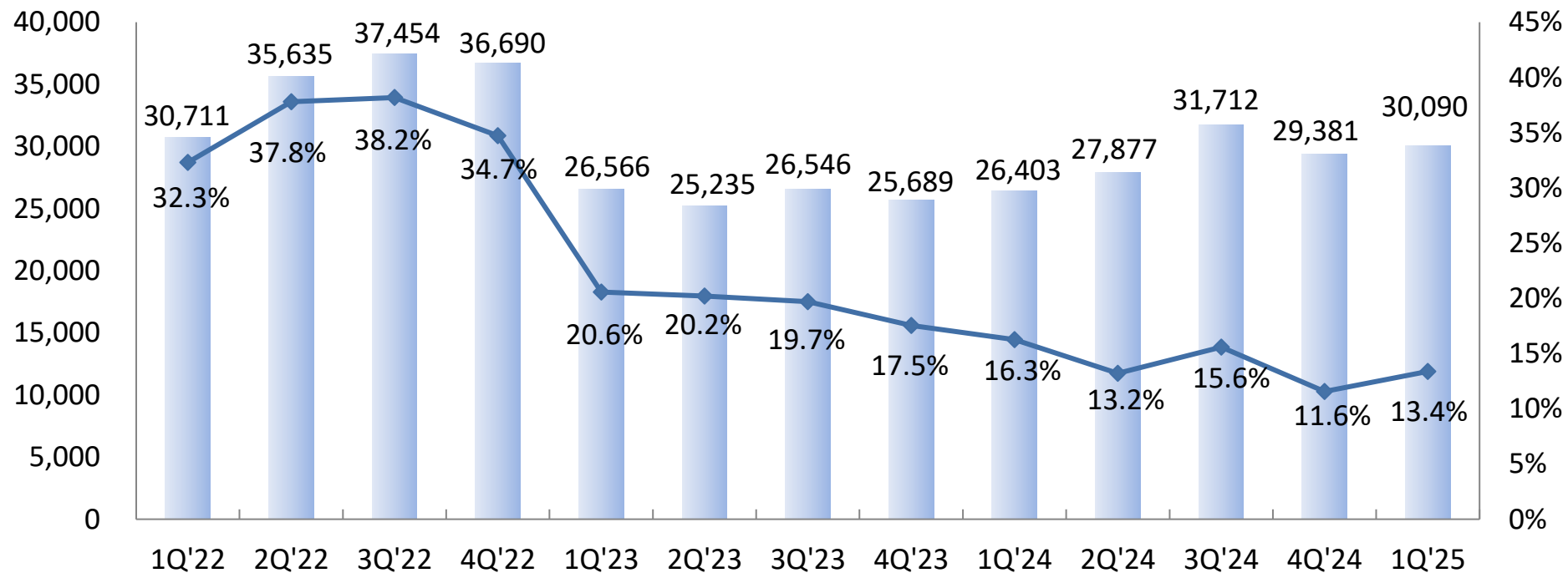
# Consolidated Sales & Gross Margin Trend

Sales (NT\$ in millions)

Sales

GM%

GM (%)



# Consolidated Statements of Comprehensive Income – QoQ

	Q1-25	%	Q4-24	%	NTD:M QoQ %
Net Sales	30,090	100.0	29,381	100.0	2
Cost of sales	(26,064)	(86.6)	(25,983)	(88.4)	0
<b>Gross Profit</b>	<b>4,026</b>	<b>13.4</b>	<b>3,398</b>	<b>11.6</b>	<b>18</b>
Operating Expenses	(2,813)	(9.4)	(2,742)	(9.4)	3
Other Income and Expenses	54	0.2	23	0.1	135
<b>Operating Income</b>	<b>1,267</b>	<b>4.2</b>	<b>679</b>	<b>2.3</b>	<b>87</b>
Net Non-operating Income and Expenses	106	0.4	(360)	(1.2)	129
<b>Income before tax</b>	<b>1,373</b>	<b>4.6</b>	<b>319</b>	<b>1.1</b>	<b>330</b>
Income Tax Expense	(449)	(1.5)	(247)	(0.9)	82
<b>Net Income</b>	<b>924</b>	<b>3.1</b>	<b>72</b>	<b>0.2</b>	<b>1183</b>
Other Comprehensive Income and Losses	793	2.6	91	0.4	771
<b>Comprehensive Income</b>	<b>1,717</b>	<b>5.7</b>	<b>163</b>	<b>0.6</b>	<b>953</b>
Net Income (Loss) Attributable to:					
Shareholders of the Parent	915	3.0	56	0.2	
Non-controlling Interests	9	0.1	16	0.0	
<b>Net Income</b>	<b>924</b>	<b>3.1</b>	<b>72</b>	<b>0.2</b>	
<b>EBITDA</b>	<b>6,157</b>		<b>5,012</b>		
<b>%(Sales)</b>	<b>20%</b>		<b>17%</b>		
<b>EPS (Basic)</b>	<b>0.60</b>		<b>0.04</b>		
<b>(Diluted)</b>	<b>0.60</b>		<b>0.03</b>		

# Consolidated Statements of Comprehensive Income – YoY

	NTD:M				
	Q1-25	%	Q1-24	%	YoY %
Net Sales	30,090	100.0	26,403	100.0	14
Cost of sales	(26,064)	(86.6)	(22,111)	(83.7)	18
<b>Gross Profit</b>	<b>4,026</b>	<b>13.4</b>	<b>4,292</b>	<b>16.3</b>	<b>(6)</b>
Operating Expenses	(2,813)	(9.4)	(2,727)	(10.3)	3
Other Income and Expenses	54	0.2	13	0.0	315
<b>Operating Income</b>	<b>1,267</b>	<b>4.2</b>	<b>1,578</b>	<b>6.0</b>	<b>(20)</b>
Net Non-operating Income and Expenses	106	0.4	1,779	6.7	(94)
<b>Income before tax</b>	<b>1,373</b>	<b>4.6</b>	<b>3,357</b>	<b>12.7</b>	<b>(59)</b>
Income Tax Expense	(449)	(1.5)	(695)	(2.6)	(35)
<b>Net Income</b>	<b>924</b>	<b>3.1</b>	<b>2,662</b>	<b>10.1</b>	<b>(65)</b>
Other Comprehensive Income and Losses	793	2.6	1,675	6.3	(53)
<b>Comprehensive Income</b>	<b>1,717</b>	<b>5.7</b>	<b>4,337</b>	<b>16.4</b>	<b>(60)</b>
Net Income (Loss) Attributable to:					
Shareholders of the Parent	915	3.0	2,434	9.2	
Non-controlling Interests	9	0.1	228	0.9	
<b>Net Income</b>	<b>924</b>	<b>3.1</b>	<b>2,662</b>	<b>10.1</b>	
<b>EBITDA</b>	<b>6,157</b>		<b>7,592</b>		
<b>%(Sales)</b>	<b>20%</b>		<b>29%</b>		
<b>EPS (Basic)</b>	<b>0.60</b>		<b>1.60</b>		
<b>(Diluted)</b>	<b>0.60</b>		<b>1.59</b>		

# Consolidated Balance Sheets

	2025		2024		2024	NTD:M
	MAR.31	%	DEC.31	%	SEP.30	%
Cash	44,143	18.8	43,753	19.0	40,036	17.5
Accounts Receivable	23,800	10.1	23,612	10.2	25,936	11.4
Inventories	14,468	6.2	14,863	6.4	14,001	6.1
Other Current Assets	4,717	2.0	4,641	2.0	6,053	2.7
Long-term Investments	8,070	3.4	8,419	3.6	9,357	4.1
Fixed Assets & Investment Property	124,514	53.0	121,302	52.5	117,641	51.5
<b>Total Assets</b>	<b>234,841</b>	<b>100.0</b>	<b>230,847</b>	<b>100.0</b>	<b>228,209</b>	<b>100.0</b>
Short-term Loans	9,977	4.2	7,188	3.1	5,124	2.2
Long-term Loans-Current	7,512	3.2	3,683	1.6	3,593	1.6
Other Current Liabilities	44,878	19.1	47,511	20.6	44,331	19.4
Long-term Loans	30,325	12.9	32,905	14.3	29,917	13.1
Other Long-term Liabilities	40,862	17.4	39,973	17.3	46,169	20.2
Shareholders' Equity	101,287	43.1	99,587	43.1	99,075	43.4
<b>Net Inventory</b>						
<b>Turnover Days</b>	<b>51</b>		<b>48</b>		<b>47</b>	
<b>Net Accounts Receivable</b>						
<b>Turnover Days</b>	<b>72</b>		<b>67</b>		<b>71</b>	

# Consolidated Statements Of Cash Flows – QoQ

	Q1-25	NTD:M Q4-24
Income before tax	1,373	319
Depreciation and Amortization	4,587	4,499
Others	(2,969)	(1,254)
<b>Net Cash Provided by Operating Activities</b>	<b>2,991</b>	<b>3,564</b>
Acquisition of Fix Assets & Investment Property	(6,782)	(7,332)
Decrease (Increase) in Investments	(24)	1,694
Others	26	760
<b>Net Cash Used by Investing Activities</b>	<b>(6,780)</b>	<b>(4,878)</b>
Increase in Loans	3,834	5,182
Others	141	(539)
<b>Net Cash Provided by Financing Activities</b>	<b>3,975</b>	<b>4,643</b>
Effect of Exchange Rates Changes	204	388
<b>Increase in Cash</b>	<b>390</b>	<b>3,717</b>
<b>Cash at End of Period</b>	<b>44,143</b>	<b>43,753</b>

# Consolidated Statements Of Cash Flows – YoY

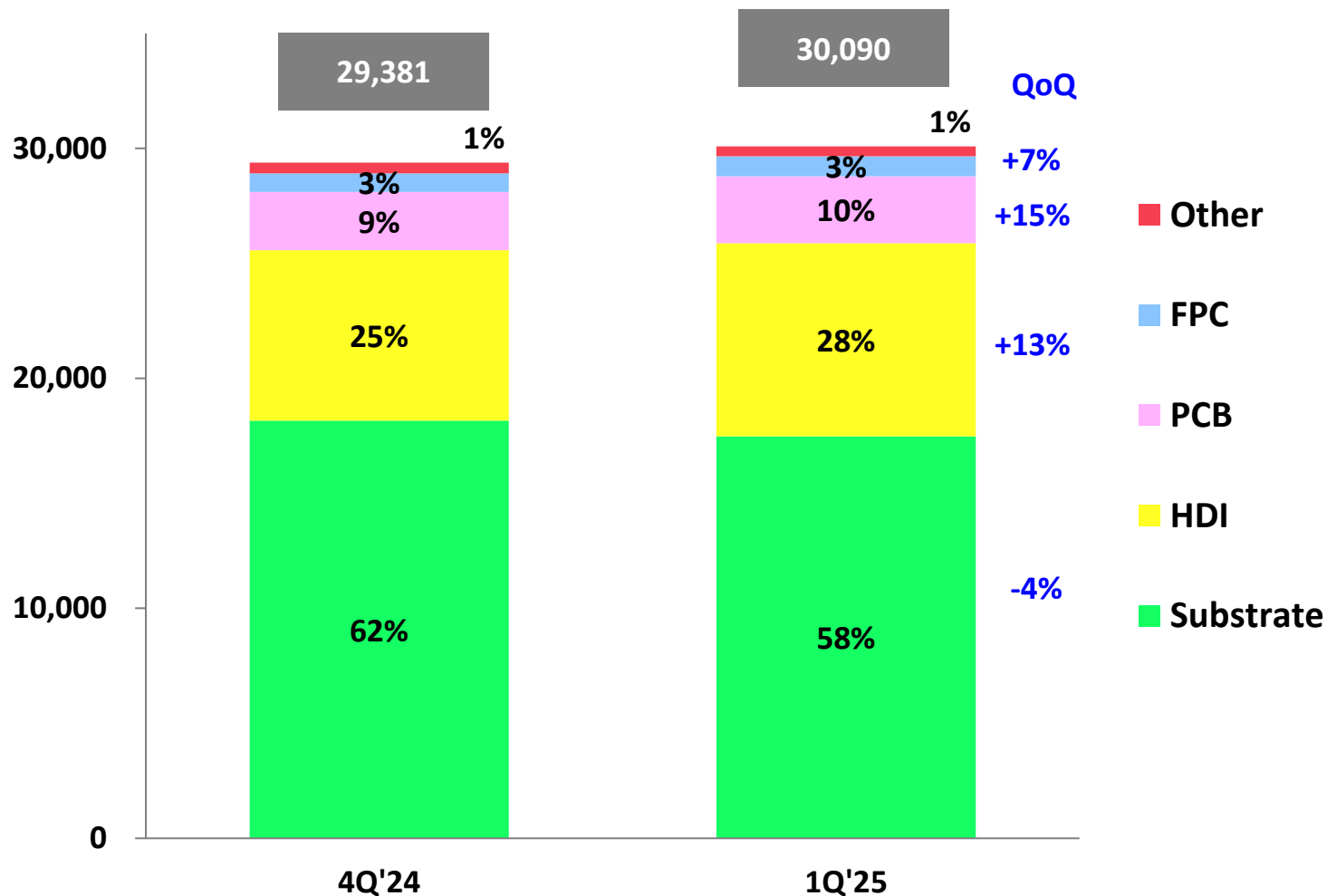
	Q1-25	NTD:M Q1-24
Income before tax	1,373	3,357
Depreciation and Amortization	4,587	4,084
Others	(2,969)	(4,690)
<b>Net Cash Provided by Operating Activities</b>	<b>2,991</b>	<b>2,751</b>
Acquisition of Fix Assets & Investment Property	(6,782)	(6,772)
Decrease (Increase) in Investments	(24)	23
Others	26	692
<b>Net Cash Used by Investing Activities</b>	<b>(6,780)</b>	<b>(6,057)</b>
Increase in Loans	3,834	3,491
Others	141	249
<b>Net Cash Provided by Financing Activities</b>	<b>3,975</b>	<b>3,740</b>
Effect of Exchange Rates Changes	204	1,463
<b>Increase in Cash</b>	<b>390</b>	<b>1,897</b>
<b>Cash at End of Period</b>	<b>44,143</b>	<b>54,756</b>



# Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

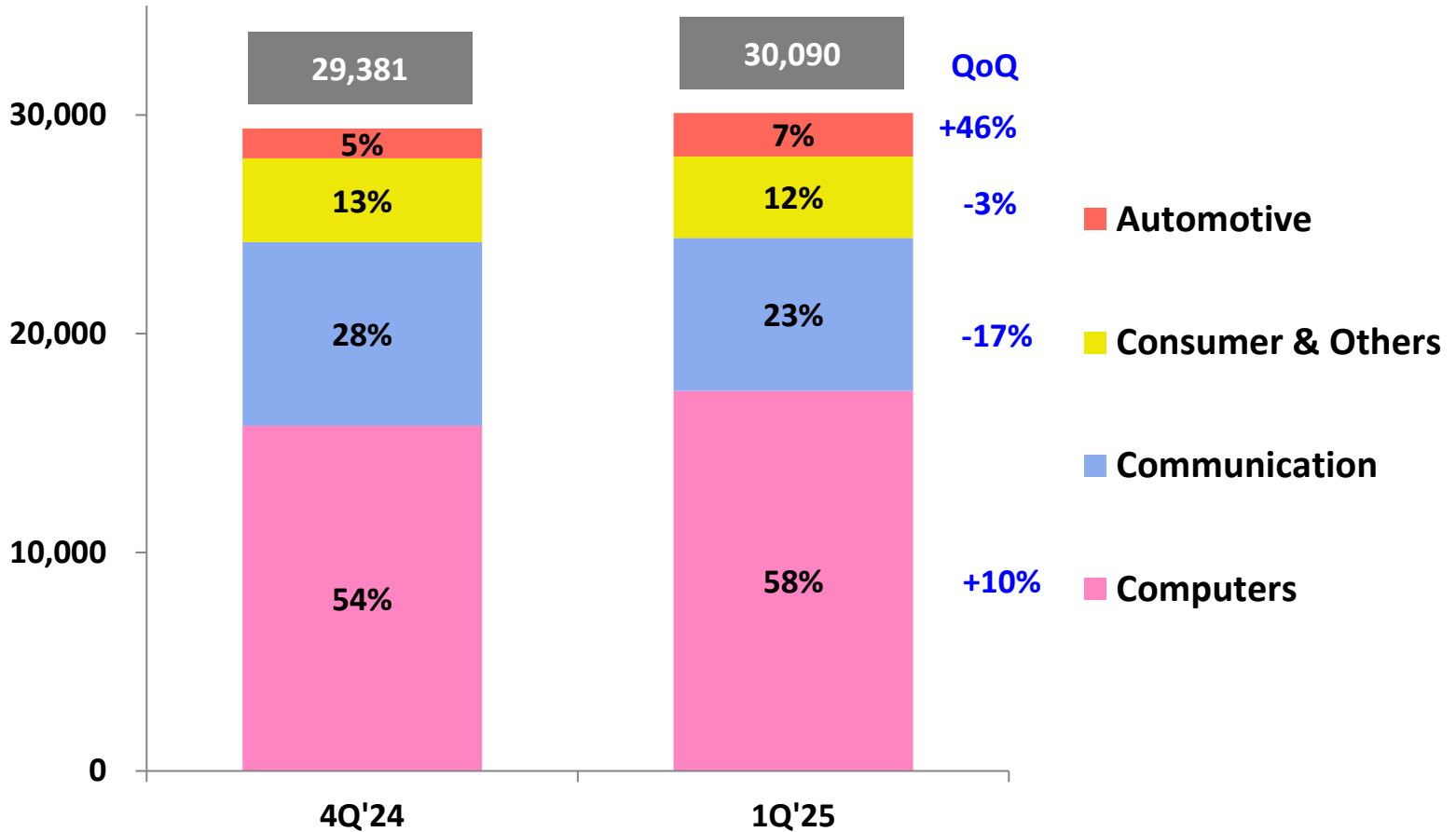
**+709M (+2.4%) ↑**



# Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

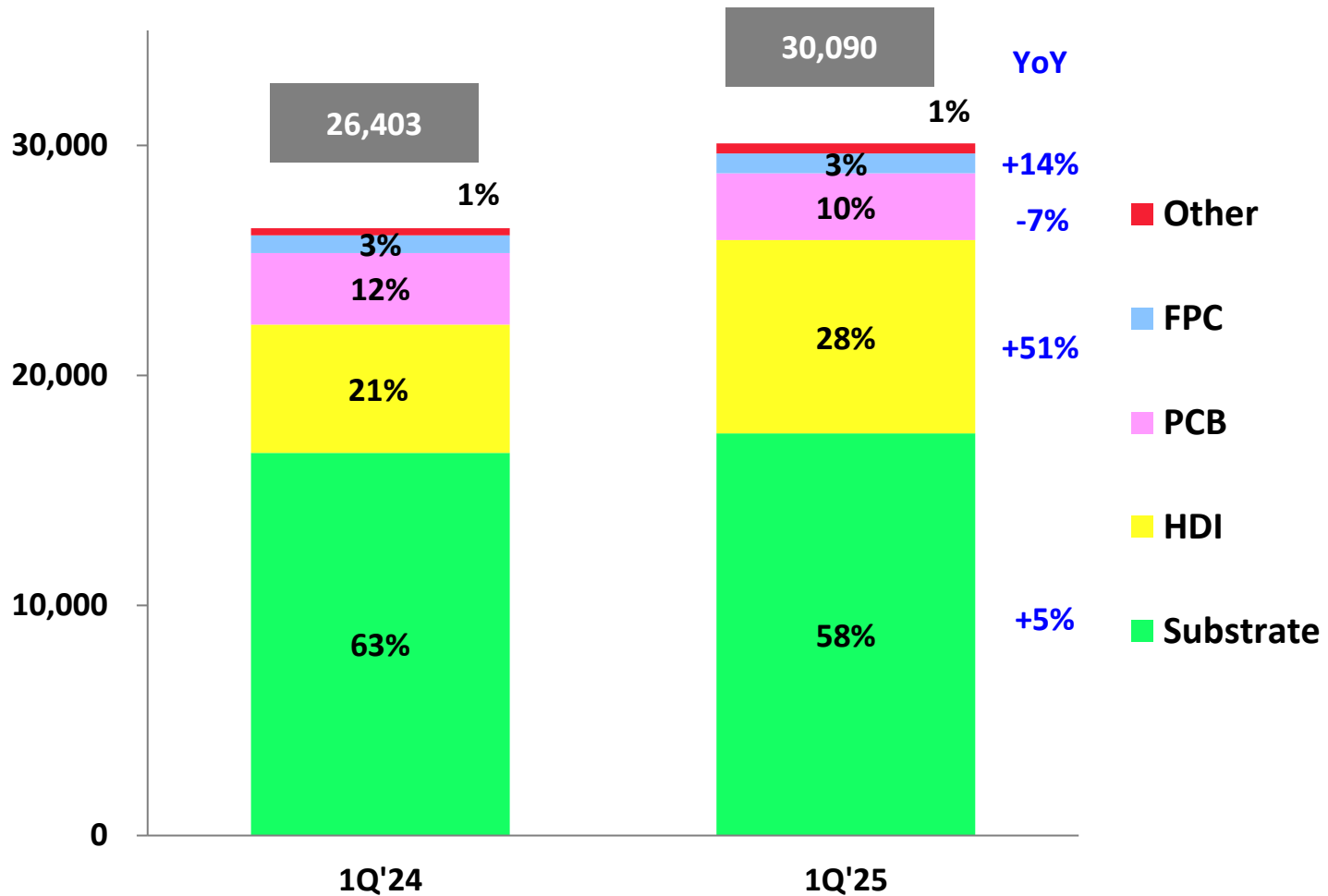
+709M (+2.4%) ↑



# Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

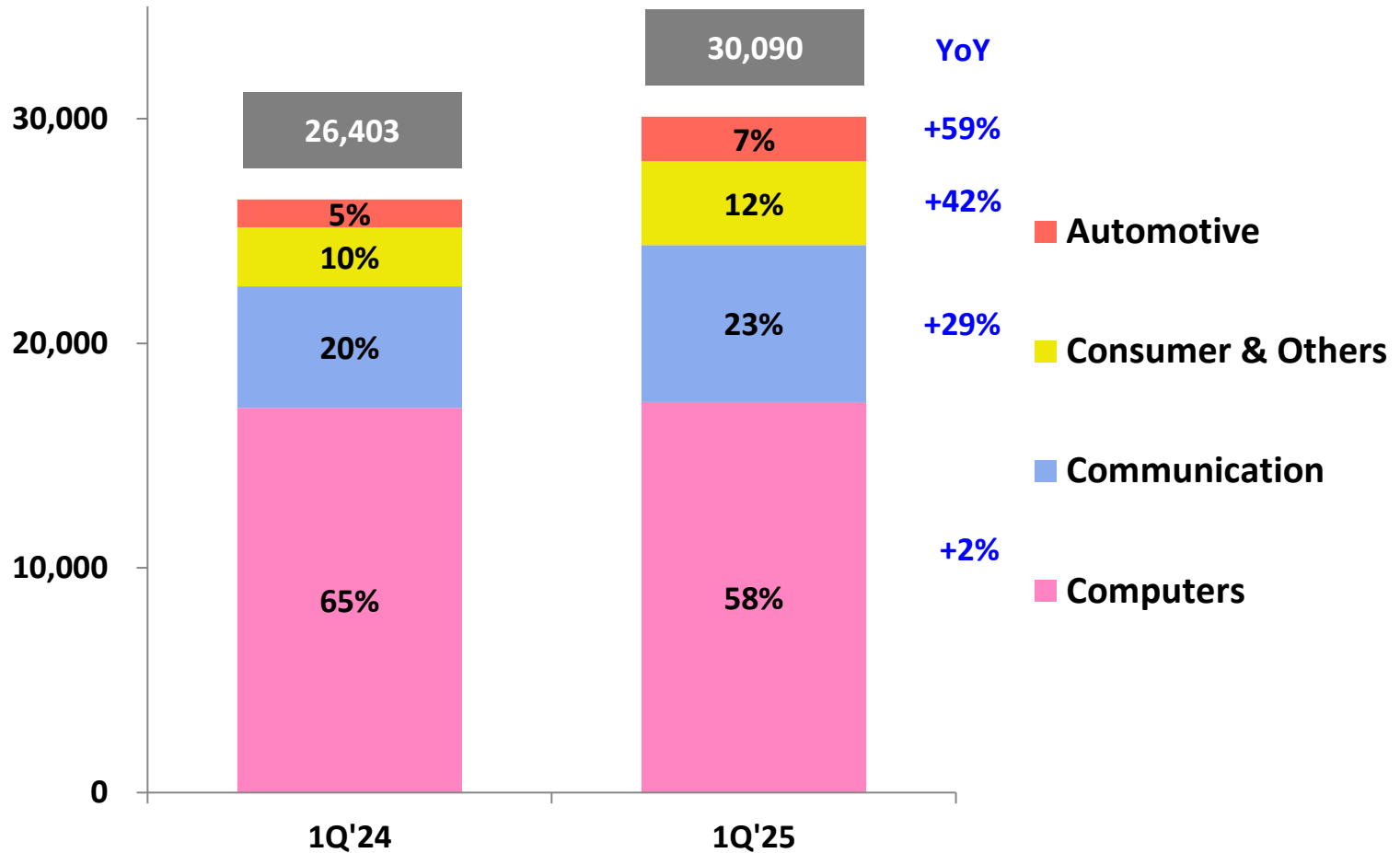
**+3,687M (+14.0%) ↑**



# Sales Breakdown by Application - YoY

Sales (NT\$ millions)

**+3,687M (+14.0) ↑**



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**Thank you**